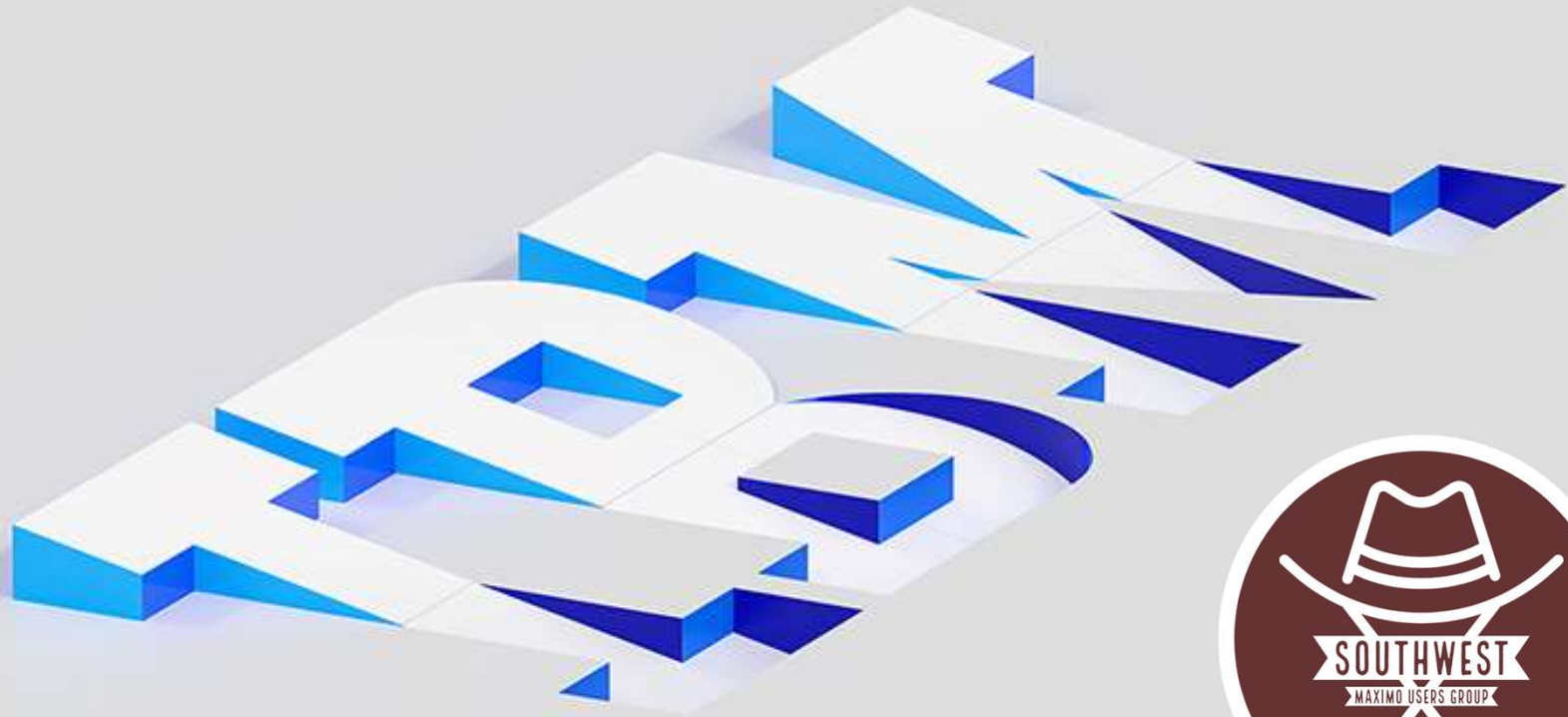


# What's new in Maximo Application Suite





Kathy Collins  
Solutions Engineer | Sustainability Software



Rishab Nambiar  
Solutions Engineer | Sustainability Software



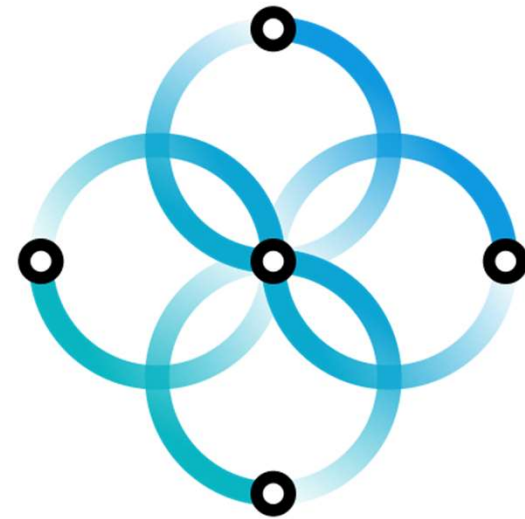
Rick Hatheway  
Solutions Engineer | Sustainability Software

# What's New Agenda

- Reliability Strategies
- Maximo Visual Inspection
- MAS SaaS

# Introducing *Reliability Strategies* for Maximo Application Suite

Rick Hatheway, *Maximo Technical Specialist*: [rick.hatheway@ibm.com](mailto:rick.hatheway@ibm.com)



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# Reliability Centered Maintenance (RCM) Is a Huge Opportunity

## Optimize asset performance

to reduce downtime and increase revenues

## Understand failure modes

to shift from reactive to proactive strategy-based maintenance

## Identify failure consequences

to mitigate safety and compliance risks

## Optimize PM's

to improve operational efficiency and extend asset life

UP TO **20%**

Maintenance cost reduction

UP TO **15%**

Improved reliability

UP TO **37%**

Labor hour reduction via  
elimination of ineffective tasks

# But RCM Implementation Is Challenging

## Scaling RCM-based methods requires...

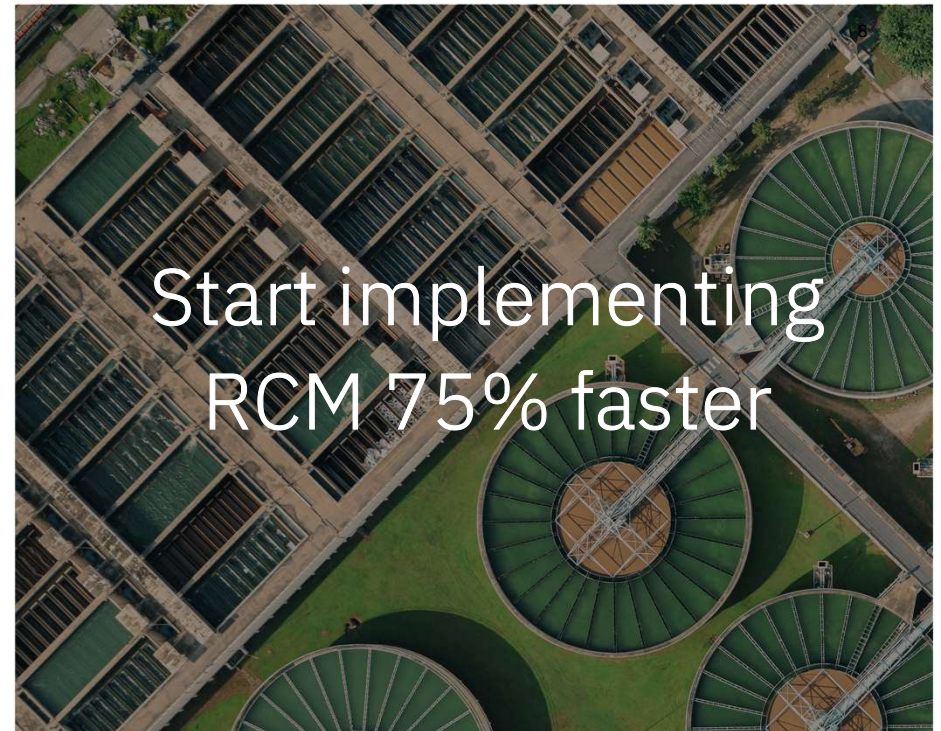
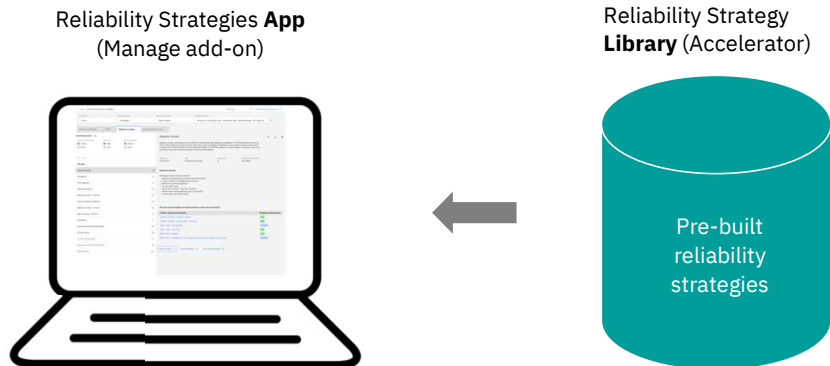
- Data about failure modes, effects and criticality
- Knowledge about systems, equipment and processes
- Unified systems and standardized data
- Resources in terms of time, money and people





# Reliability Strategies Makes It Easy

A dedicated RCM/FMEA app with included content library. Together, it becomes a game-changer.





# An Application Purpose-Built for RCM

With rapid time to value, the solution makes it fast and easy to create and optimize reliability strategies

## FMEA Viewer

For reviewing equipment failure mechanisms in the Reliability Strategy Library

## Reliability Strategy Composer

Rapidly builds Reliability Strategies with corresponding PMs and Job Plan tasks using the Reliability Strategy Library

## Reliability Strategy Builder

Edit or add to the Reliability Strategy Library

## Reliability Strategy Optimizer

For optimizing PM's for both reliability and cost

## Conditioned Based Maintenance with Advanced Analytics

Drive condition-based maintenance further into the asset base with failure mode/parameter coupled machine learning libraries

The screenshot displays the IBM Maximo Application Suite interface for the FMEA Viewer. The top navigation bar includes 'Home / Explore maintenance strategies', 'Job Plans', and 'Preventative Maintenance'. The main content area is divided into several sections:

- Equipment and Strategy Template:** Shows 'Pump' as the equipment type, 'Centrifugal' as the equipment attribute, and 'Close coupled' as the strategy template.
- Overview & boundary:** Includes tabs for 'FMEA' and 'PM and Job plans'.
- Components:** A tree view on the left lists various components such as 'Gaskets, O-rings', 'Packing', 'Motor support stand', 'Mechanical seal', 'Casting and cover', 'Pump base and mounting', 'Bearings - antifriction', and 'Shaft'.
- Failure modes (3):** A list of failure modes, with 'Misalignment from rubbing at bearing, seal, impeller or wear rings.' selected.
- Failure mechanism details:** A detailed view of the selected failure mode, including:
  - Name:** Misalignment from rubbing at bearing, seal, impeller or wear rings.
  - Stressors:** None identified.
  - Wear out time:** Random wear out - the wear out times at this failure location for this specific cause are random in occurrence.
  - Functional failure mode:** Functional failure results in in-service failure with limited warning period.
  - Repair time:** 72 hours.
  - Discovery opportunities:** Vibration, Inspection.
- PM tasks and effectiveness at mitigating this failure:** A table showing the effectiveness of various PM tasks:

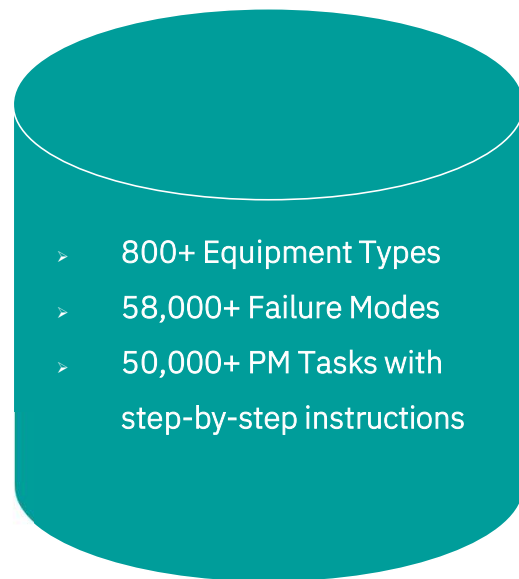
Task	Effectiveness
Performance trend	High
Refurbishment	High
Operator rounds	Moderate

FMEA Viewer

# Pre-Built Strategies for 800+ Asset Types

...based on 25 years of large-scale RCM studies

## Reliability Strategy Library

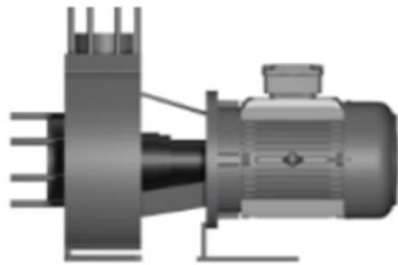


## Features for each asset include...

- Time scales of degradation
- Explicit identification of wear-out & random processes
- Stressor influence on degradation time scales
- PM tasks one to one mapping with failure modes
- PM effectiveness at detecting specific degradation

# Asset Example

Example: Pump - Horizontal - Single Stage - Double Suction - Axially Split Case



17 Failure Locations

124 Degradation Mechanisms

- Random vs Wearout
- Wear Out Times
- Stressor / PM Task Impact

## Operating Context

### Select Stressors:

- Duty Cycle
- Environmental
- Service Conditions

### Tailor based on context:

- Chemical
- Oil & gas
- Manufacturing
- Utilities / Powergen
- Mining
- Hydro
- Wastewater

## Maintenance Strategies

### Baseline

PMs with intervals by context

### Job Plans

- Tasks
- Step-by-Step Guides

# How Employee Effectiveness Will Increase

## Reliability Engineers

Analyze critical assets, apply FMEA results, create/optimize PMs with targeted tasks & frequencies and suggest condition-based monitoring

## Maintenance Managers and Planners

Auto-generate work from PMs & ML-driven alerts, plan work efficiently using accurate job plan data, schedule maintenance based on optimal frequencies

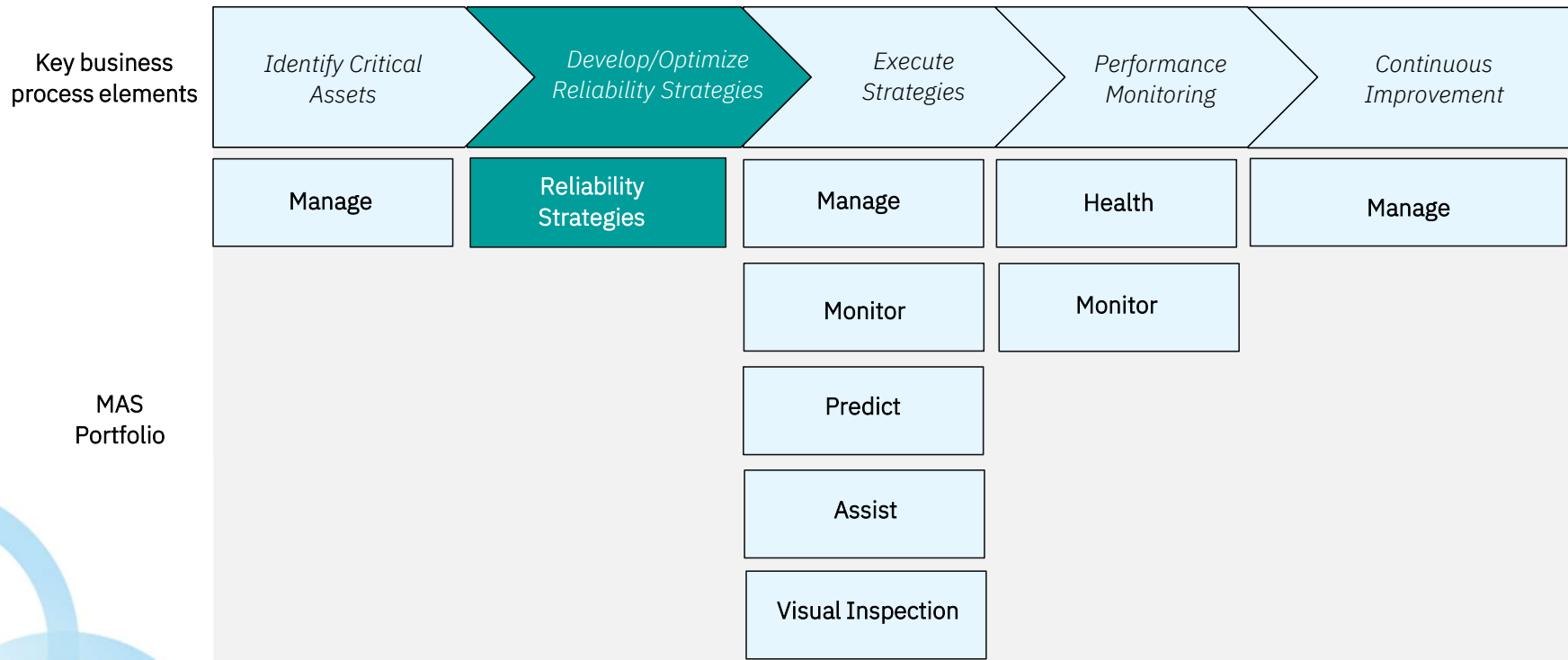
## Maintenance Technicians

Optimize time spent by doing the right work at the right time with complete, accurate and detailed work orders



# Leverage the Full Power of MAS

A single solution for RCM, EAM and APM capabilities



# New RCM capability puts IBM in the lead

	RCM							APM						
	Asset Hierarchy	Criticality Analysis	Strategy Library	Conduct FMEA / RCM	Risk Mitigation Assessment	RCFA	Condition Monitoring	Prescriptive Recommendations	Proprietary Algorithms	Reporting	EAM	RCM	APM	Total
IBM	3	2	3	2	2	2	2	0	3	2	3	2,3	1,8	2,2
Aveva	2	3	2	2		2	2	2		2	0	2,1	2,0	2,1
SAP	3	2	0	2		2		0			3	1,8		1,7
Siemens		2	1	2							0	1,7		1,7
HxGN	2	2	1	2	2	0	1	0	0	2	3	1,2	0,8	1,4
GE Digital	2	3	0	0	1	2	2	0		2	0	1,3	1,3	1,3
Reliasoft	2	3	0	3	2		0	0	0		0	2,0	0	1,3
ARMS	2	2	2	0	0	2	0	0	0	2	0	1,3	0,5	1,0
Bentley	2	2	1	2	0	0	1	0	0	2	0	1,4	0,8	1,0
Itus Digital	0	0	2	0	0	0	2	2	0	1	0	0,3	1,3	0,7

© 2023 IBM Corporation 3 Exceeds customer needs 2 Satisfies customer needs 1 Feature insufficient 0 Feature non-existent

Source: Internal 2023 benchmarking study

# Announcement at Maximo World 2023

*First release with 8.11 in September*

## First release use cases

### **FMEA Viewer**

for reviewing equipment failure mechanisms in the Reliability Strategy Library

### **Reliability Strategy Composer**

Rapidly builds PMs and Job Plan tasks using the Reliability Strategy Library

## Future releases

### **Reliability Strategy Builder**

Create, edit or add to the Reliability Strategy Library

### **Reliability Strategy Optimizer**

For optimizing PM's for both reliability and cost

### **Conditioned Based Maintenance with Advanced Analytics**

Drive condition-based maintenance further into the asset base with failure mode/parameter coupled machine learning libraries








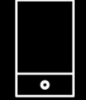


# What's New Agenda

- Reliability Strategies
- Maximo Visual Inspection
- MAS SaaS

# Questions

# Maximo Application Suite

Best of class capabilities provide an integrated approach to optimizing assets

<b>Manage</b> Intelligent Asset Management 	<b>Monitor</b> Monitor and Detect Anomalies 	<b>Health</b> 360 View of Assets 	<b>Predict</b> Predictive Failures 	<b>Visual Inspection</b> AI-Powered Insights 	<b>Schedule</b> Schedule Work and Resources 	<b>Mobile</b> Technician Work Execution 	<b>Assist</b> Prescriptive Assistance 	<b>Safety</b> Actionable Insights for Worker Safety
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IBM Cloud Pak for Data | IBM Watson Studio | IBM Watson ML



Infrastructure Independent  
Common Operating Environment



Key benefits of IBM  
Maximo  
Visual Inspection

Fast, easy, accurate



Point-and-click AI model  
building – in just a few hours



Process automation



AI-powered  
insights at scale



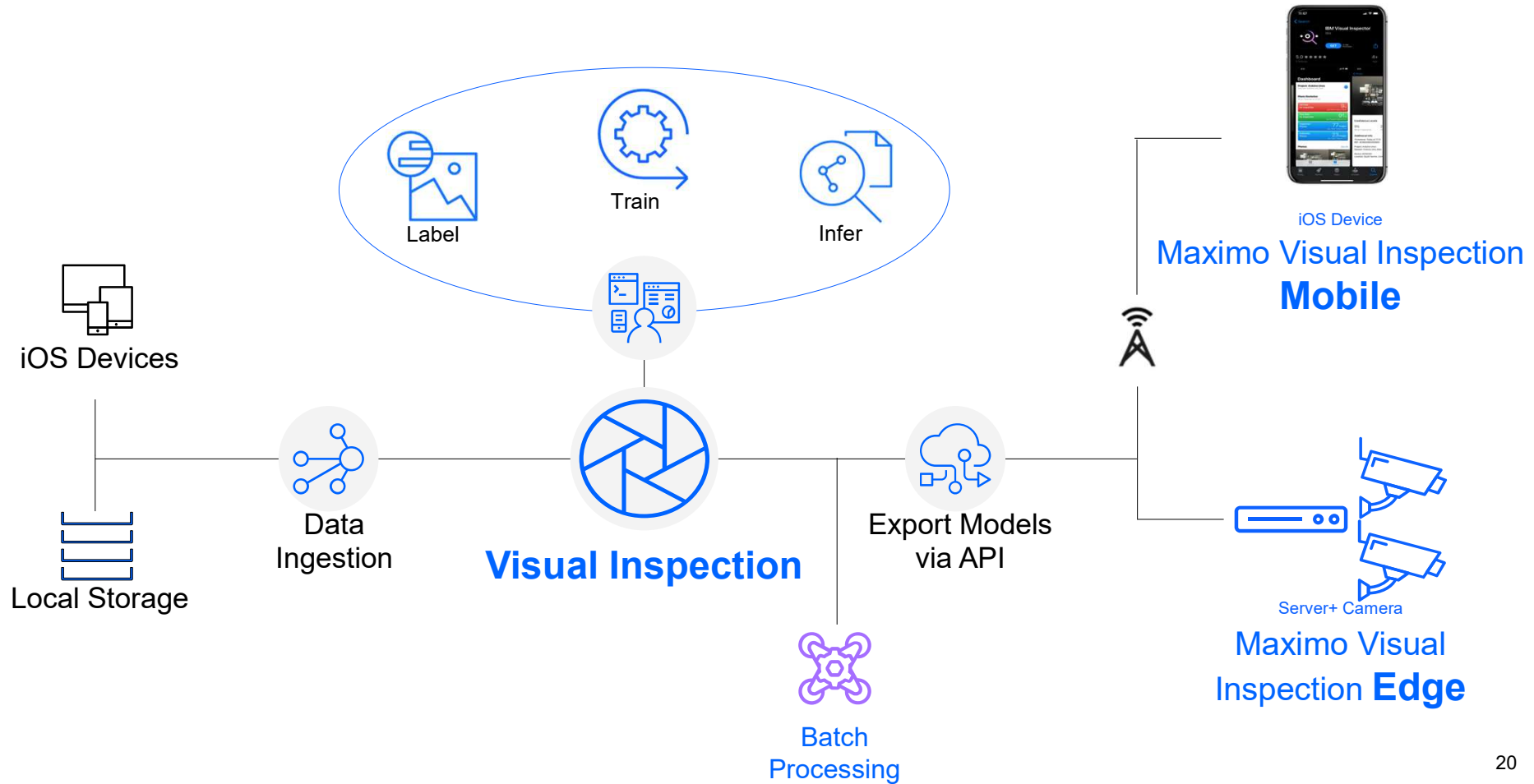
Real-time quality assurance –  
"error proofing"



Improve efficiency &  
performance of assets -  
Maximo integration

# Maximo Visual Inspection-Workflow

## Label, Train, & Deploy



# IBM Maximo Visual Inspection: Common use cases

What the human eye can see, but even better (in most cases)

## Popular use cases for Visual Inspection in vehicle assembly

**Assembly**, especially for a new vehicle launch, is ideal.

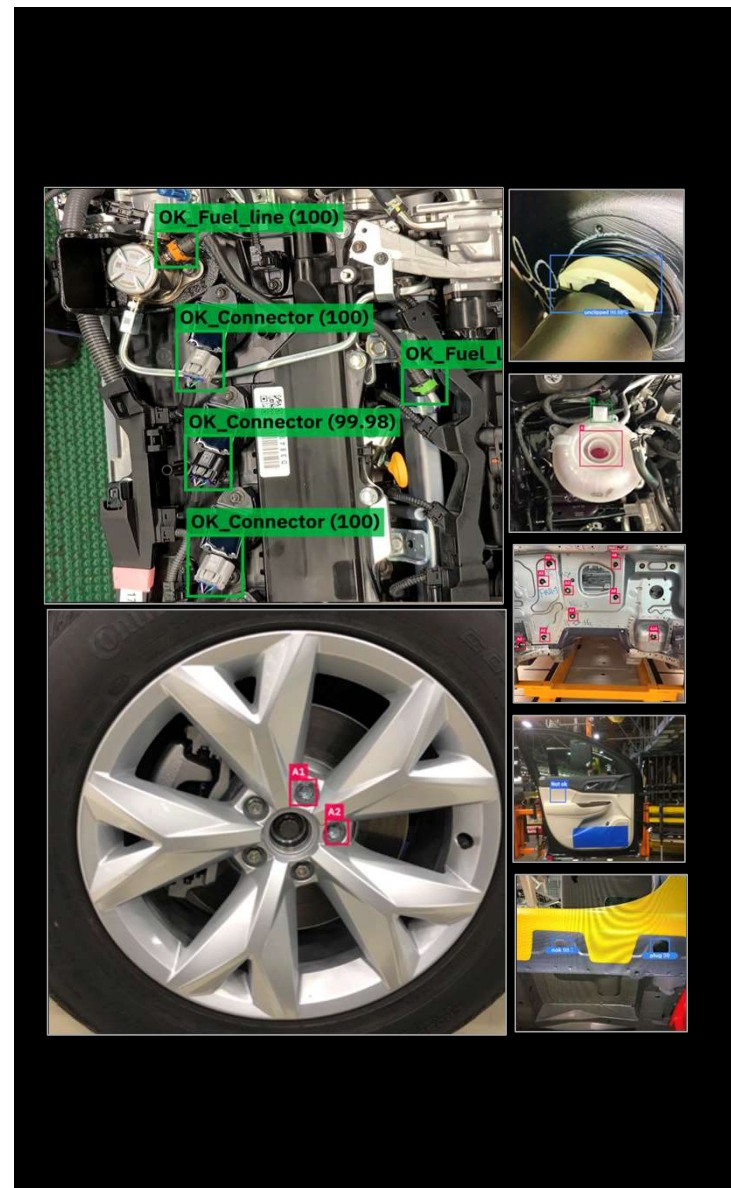
- Electrical connections (seated, soft seat, unconnected)
- Missing parts (bolts, clamps, hoses, under hood)
- Incorrect part installation (alignment, tightness, clips, color)
- Part damage (scratches, dents, wrinkles)
- Labels (wrong label, damage)

## Body Shop

- Sealant application
- Stud welds
- Panel damage
- MIG Welds

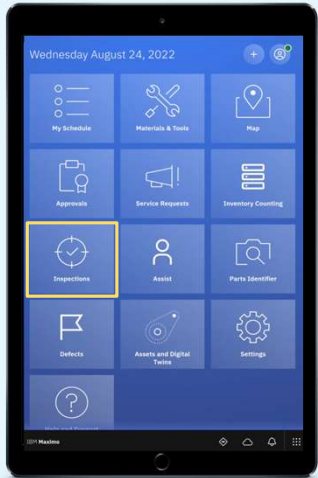
## Sub Assembly

- Engine (parts, hoses, electrical)
- Seats (parts, damage, wrinkles)
- Axles (parts, alignment, damage)



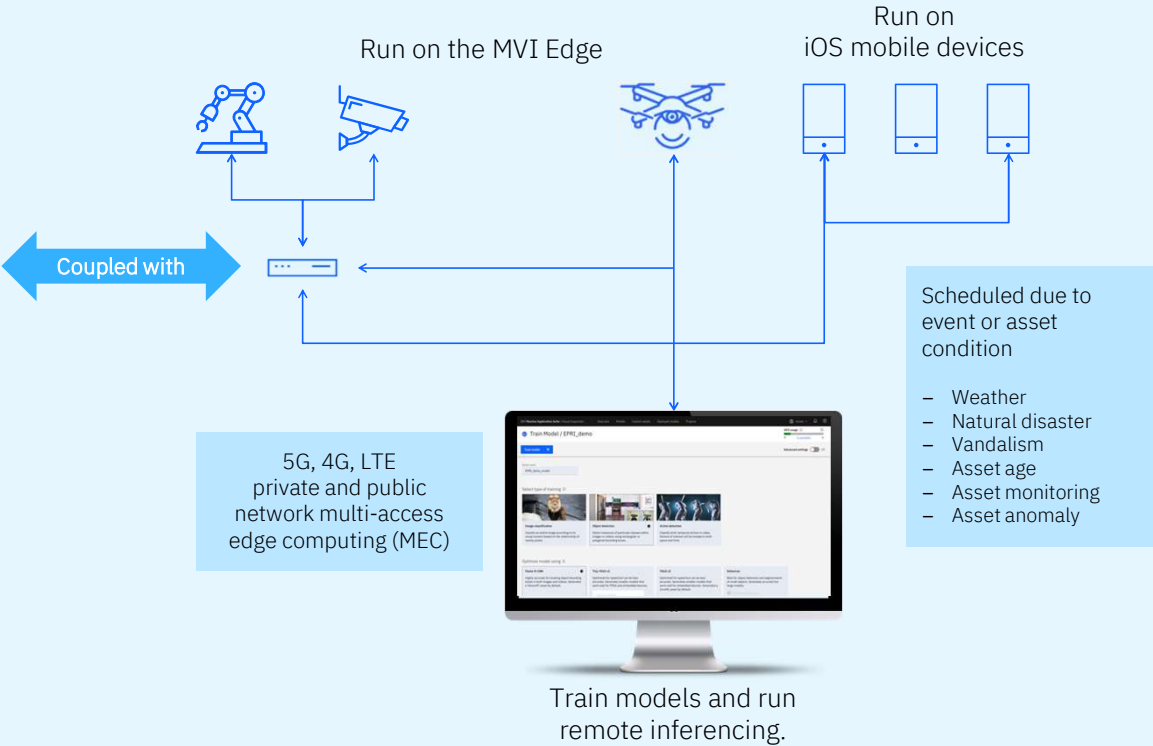
# Advanced Technology for Inspectors & Technicians

## Procedural inspections Step by Step Manual Process



IBM Maximo Mobile

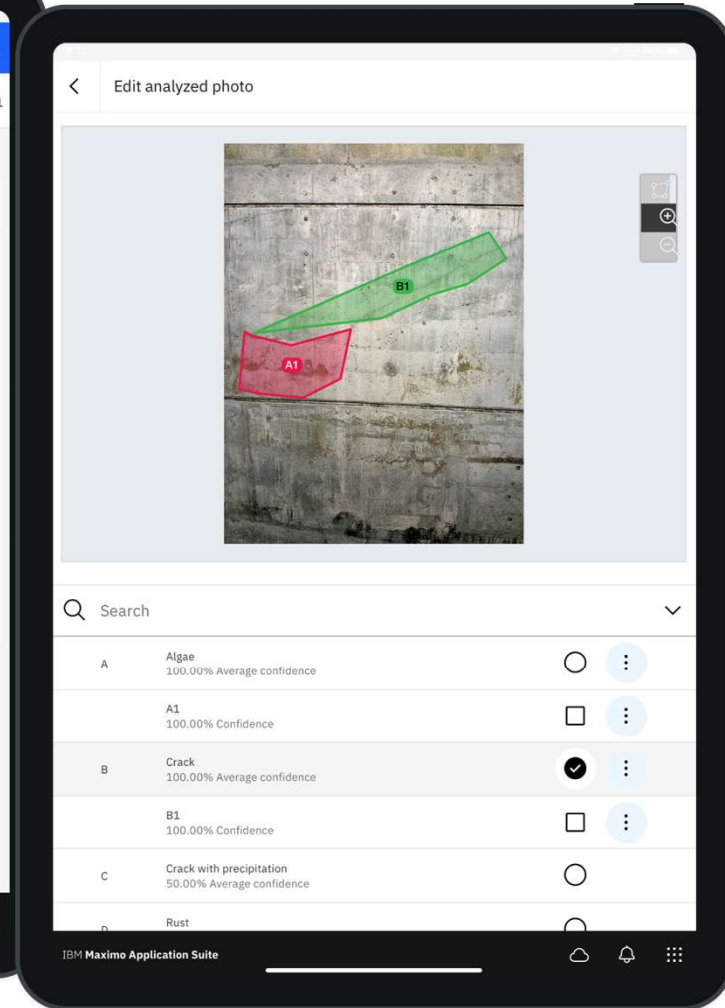
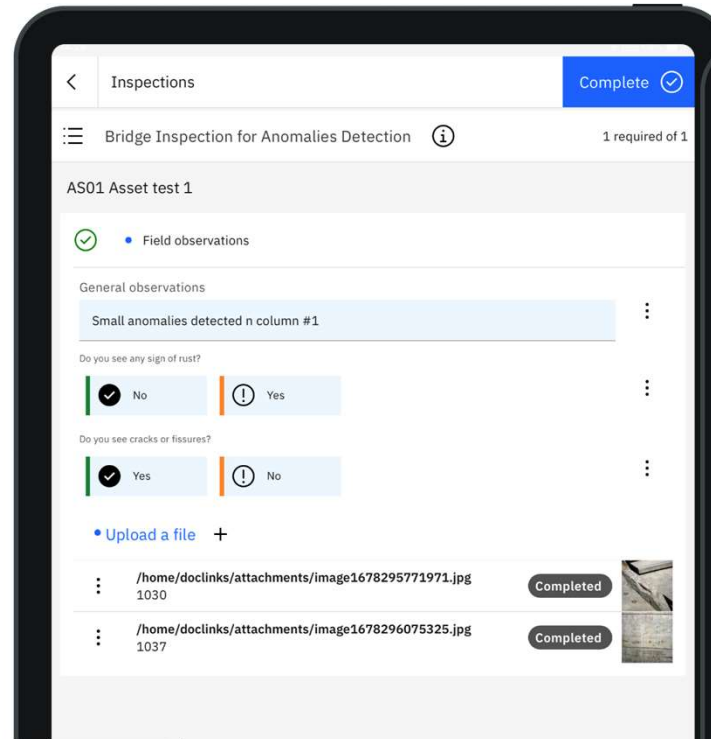
## AI-augmented or automated inspections





# Maximo Mobile Inspections with MVI

- Inspect your critical assets with AI powered visual inspections
- Upload an image in Inspection Form to run an inspection in MVI
- Annotate the analyzed photo from your device



• Upload a file +

• 1678294983963image.jpg  
• 1678294983963image.jpg

Delete

Analyze photo

Edit

## Maximo Visual Inspection Deployment options

Maximo Mobile – is the mobile version of Maximo Manage (EAM)

Maximo Visual Inspection is an App on iOS AppStore to run automated visual inspections using MVI models

MVI Edge scales MVI inspections and is flexible with type of cameras



### Maximo Mobile

Manage your maintenance needs from Maximo Manage and Maximo Mobile with the help of AI using Maximo Visual Inspection. (MAS 8.10)

Ideal for **Asset Inspection** use cases (road, rail, transmission lines, solar panel, electrical panel...)

Industries: Maximo for Civil Infrastructure, Energy & Utilities, Oil & Gas, Water

Desktop or mobile (Android or iOS), used as a mobile device



### MVI Mobile

iOS mobile app makes developing models and conducting inspections easy and quick to see time to value.

Ideal for automated **quality inspection** use cases

Industry: Manufacturing

iOS devices only, used as fixed camera or portable/mobile.

Easy to switch between inspections with auto-capture.



### MVI Edge

MVI Edge makes developing models and conducting automated inspections easy and scalable

Ideal for **scaling automated quality inspection and asset inspection** use cases

Industries: Manufacturing, Maximo for Civil Infrastructure (bridge, road, rail, campus), Energy & Utilities, Oil & Gas, Water

Any **camera with RTSP or GigE** protocol, including IP cameras, infrared/thermal camera, high-resolution cameras, drones, cameras on robots, or specialized cameras, or **image/video folder**.

Run multiple inspections at a time on MVI Edge

# Maximo Visual Inspection

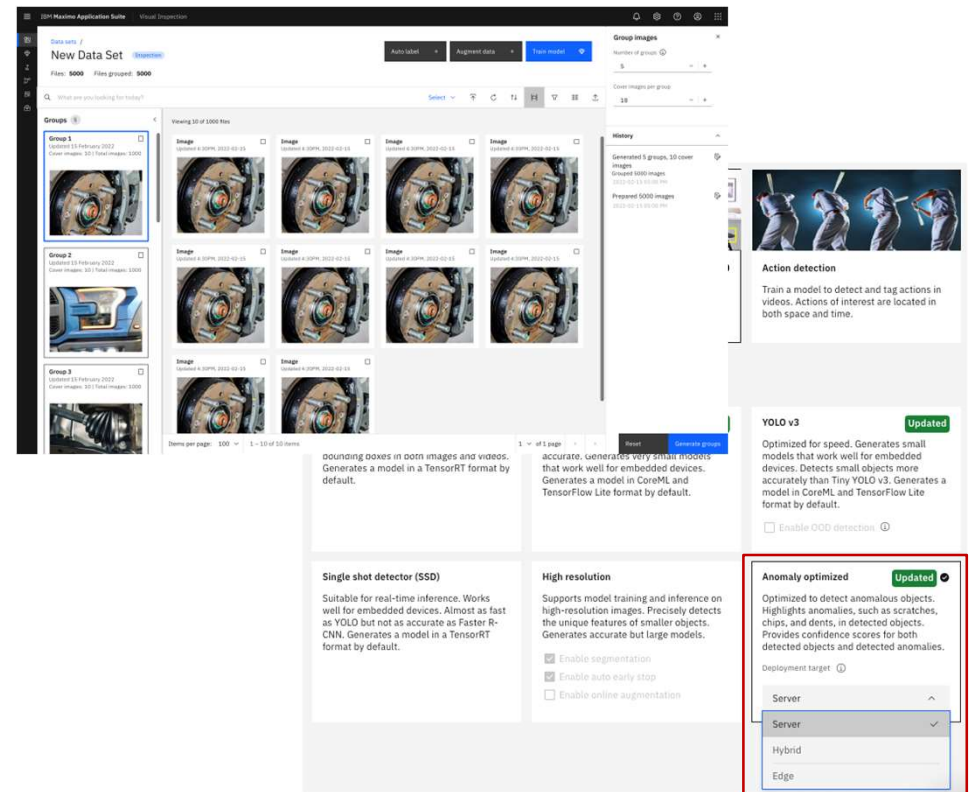
**Dataset pattern insights** is a new capability that automatically groups images in a dataset according to common visual patterns detected in the images using AI.

**Object storage support:** extends the storage of inspection images to millions of images.

- Current storage in PVC, users can enable Object Storage

**Anomaly detection improvements:** enables the selection of an optimized model based on the available inferencing hardware: servers, edge devices, or hybrid systems.

**Seamless upgrades in MVI Edge:** enables the platform to be smoothly and transparently upgraded from one release to a more recent version.



# What's New Agenda

- Reliability Strategies
- Maximo Visual Inspection
- MAS SaaS

# MAS SaaS on AWS

IBM MAS SaaS is based on AWS Cloud, providing end-to-end infrastructure management services with Red Hat OpenShift.

Together with seamless support by IBM SRE operation experts, MAS SaaS provides clients:

- Hybrid deployment options
- All MAS applications in one suite
- Simplified licensing and pricing with single charge metric
- Alignment with AWS' one million+ global customers

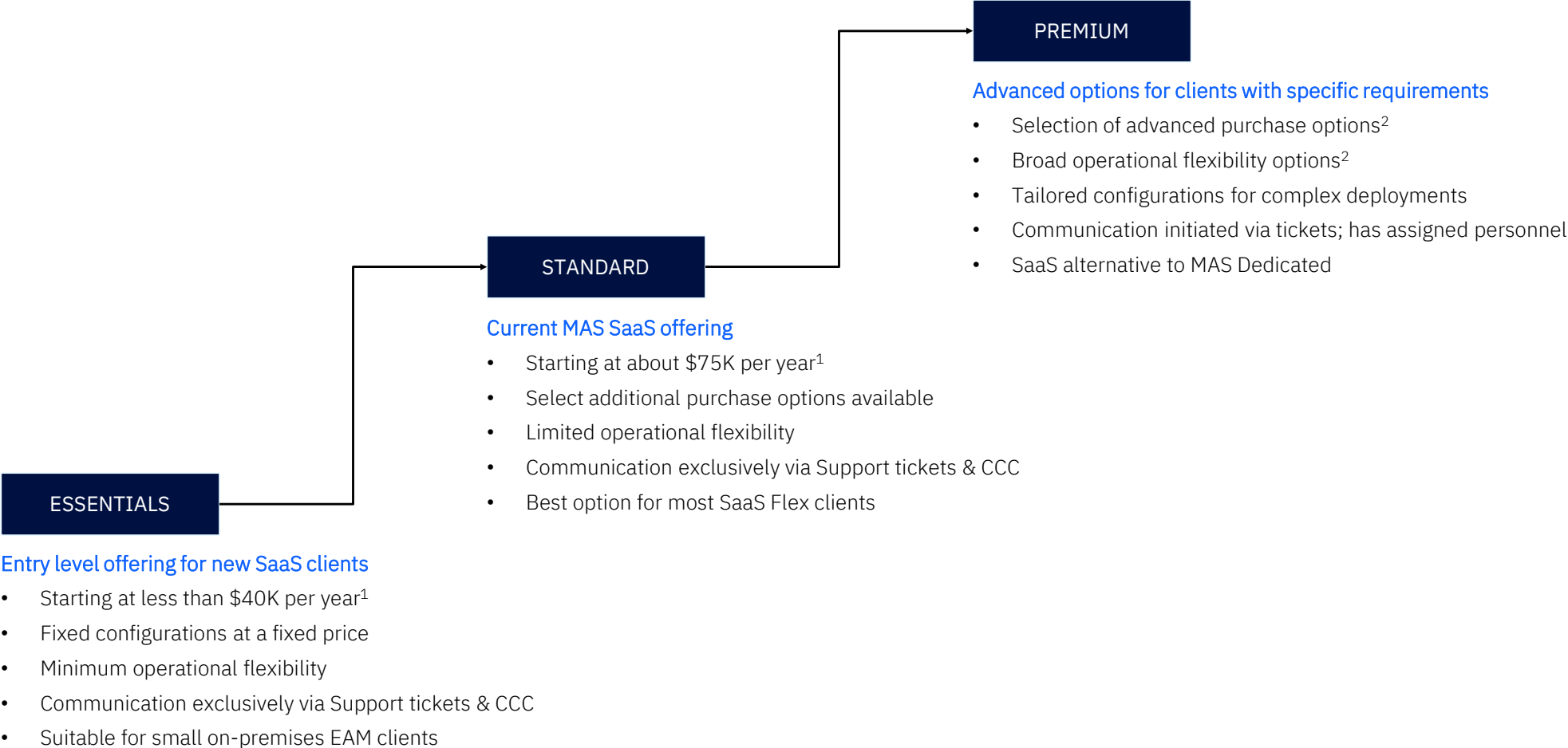
 <b>Manage</b> Intelligent asset management	 <b>Scheduler</b> Schedule Work and Resources	 <b>Health</b> 360-degree view of assets	 <b>Predict</b> Predict failures earlier
 <b>Mobile</b> Technician work execution	 <b>Monitor</b> Monitor and detect anomalies	 <b>Visual Inspection</b> 360-degree view of assets	 <b>Assist</b> Prescriptive assistance

IBM Cloud Pak for Data | IBM Watson Studio | IBM Watson ML

 Infrastructure Independent  
Common Operating Environment  
ROSA Based



# New MAS SaaS Editions



<sup>1</sup> Subject to change

<sup>2</sup> Availability of options will vary. Not all will be available at initial release.

# New MAS SaaS Tiers

## Essentials

### Entry level offering for new SaaS clients

- Low touch – communication via tickets only
- Fixed configurations at a fixed price
- Minimum operational flexibility
- Suitable for small on-premises EAM clients

## Standard

### Current MAS SaaS offering

- Low touch – communications via tickets only
- Select additional purchase options available
- Limited operational flexibility
- Best option for most SaaS Flex clients

## Premium

### Advanced options for clients with specific requirements

- Higher touch – communication starts with tickets
- Wide selection of advanced purchase options<sup>1</sup>
- Broad operational flexibility options<sup>2</sup>
- Tailored configurations for complex deployments

<sup>1</sup> Availability of options will vary. Not all will be available at initial release.

### Maximo Maintenance Essentials Manage + Mobile + Health

- 1 environment
- Up to 25 users
- Up to 100 work orders / hour
- Up to 1,000 health scores / hour
- Scheduler included

#### Add'l purchase options

- Max of 1 add'l environment
- Up to 25 add'l users
- Read-only production DB replica

OR

### Maximo Inspection Essentials Visual Inspection

- 1 GPU
- Up to 2 deployed models
- Up to 5 edge devices
- Up to 10K inferences / hour
- Up to 100 GB storage

#### Add'l purchase options

- None

### Full MAS Suite with Standard Operational Practices (Today's MAS SaaS Offering)

- Select from any MAS application or combination of applications
- Purchase multiple non-production environments; R/W access to non-prod environments is included
- Purchase any capacity of functionality (e.g., Users, Scores/Inferences, I/O Points, etc.)
- Select from preferred AWS data centers (US-East, Montreal, Frankfurt or Sydney)
- All Manage Industry Solutions & Add-ons are available; some may require additional AppPoints

#### Add'l purchase options<sup>2</sup>

- Non-production environments
- Read-only production DB replica
- Scheduler Optimizer
- Allow Listing

### Full MAS Suite with Custom Operational Options<sup>2</sup> (Alternative for Most MAS Dedicated Clients)

- Flexible scheduling of updates & upgrades (within limits & excluding certain security items)
- Support for multiple VPNs
- Deployment validations for regulated industries
- Assigned personnel

#### Add'l purchase options<sup>2</sup>

- Extended update/upgrade schedules
- Extended data retention periods
- Multi-site / Multi-zone support
- Enhanced Disaster Recovery
- Direct (Private) Connect
- Multi-Workspaces
- Oracle or SQL Server database
- Choice of any AWS data center that offers necessary services



Questions?

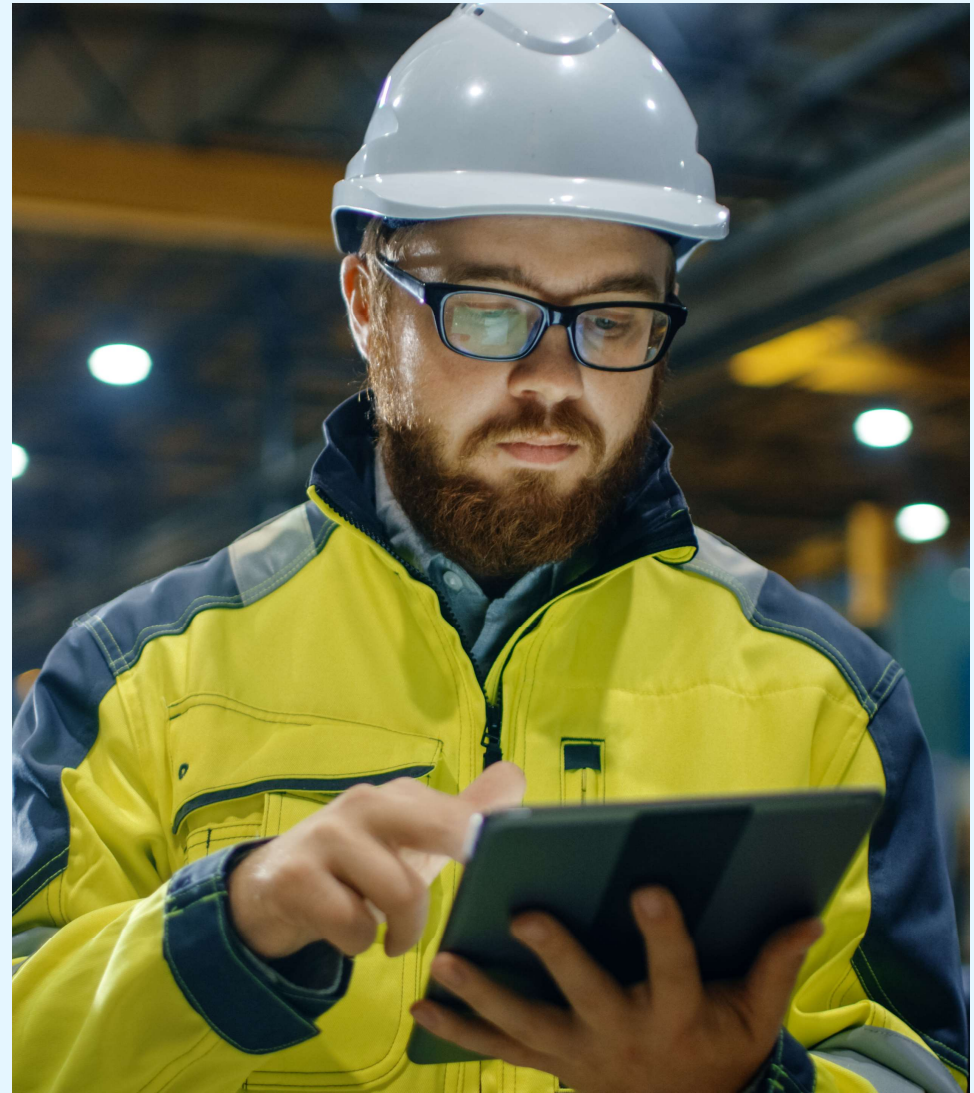
Demo

IBM

# Maximo Application Suite Mobile

Empowering the technician with intelligent mobile EAM to manage any asset, anytime, any place

Shalabh Prasad  
Lead Product Manager  
Maximo Mobile  
[shalabh@us.ibm.com](mailto:shalabh@us.ibm.com)



Maximo Mobile  
Next generation  
user experience



1 application,  
1 role-based interface



Intelligent workflows =  
blue button



Intelligent forms =  
configurability



Connected and  
disconnected



Trustworthiness: data  
quality is higher, and  
real-time updates



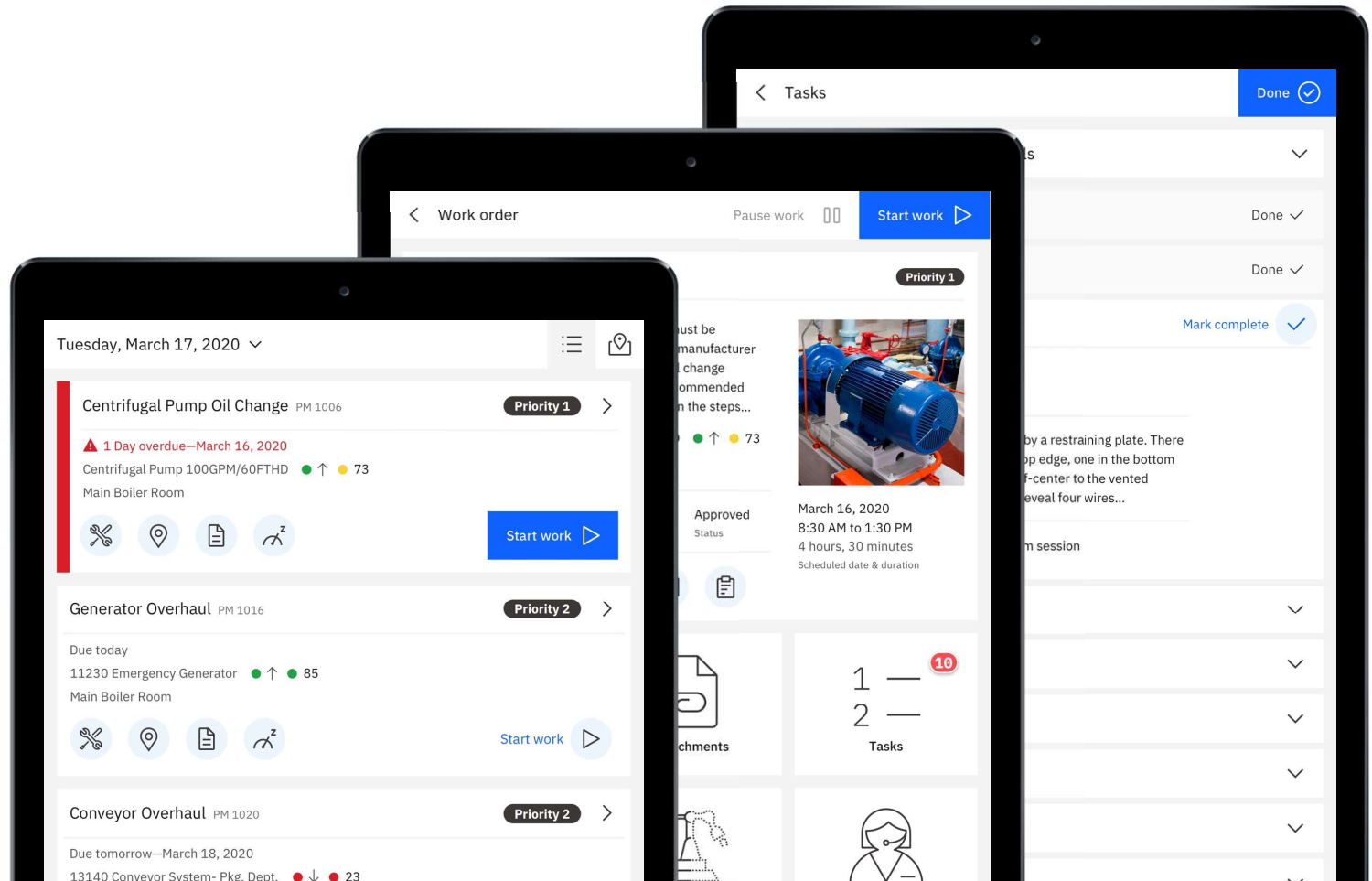
Downloadable from:

- Apple App Store
- Google Play Store

# Simplicity

Just click on the blue button  
“guided” flow

New use cases  
part of journey



# Touchpoints



Assist



Materials and tools



Inspection



Expand



Safety



Map



Digital twin



Information



Scan



Photos and identify parts



Report work



Layers (map)



Meter readings



Tasks



Work log notes



Attachments